

Weekly Market Update



Week Ending 21st April 2017 | Lusaka Securities Exchange ("LuSE")

Market Performance		
Market Cap	ZMW 14,716,597,721.68	0.12%
Volume Traded	275,858	94.00%
Value Traded	ZMW 291,744.00	98.00%

Top Gainers		Top Gainers YTD	
AELZ	25.00%	AELZ	142.00%
		CECZ	19.80%
		PUMA	16.40%

Top Losers		Top Losers YTD	
PUMA		8% LAFARGE	42.00%
		BATZ	18.40%
		ZSUG	10.00%

SECURITY	NUMBER OF SHARES IN ISSUE	MARKET CAPITALIZATION	AVERAGE CLOSING PRICE (K)	PREVIOUS PRICE (K)	PRICE CHANGE WTD %	PRICE CHANGE YTD %	NUMBER OF TRADES	VOLUME TRADED	VALUE TRADED (K)	DIVIDEND YIELD	EARNINGS PER SHARE	PE RATIO	P/BV RATIO
AELZ	5,102,150.00	84,593,647.00	16.58	13.27	25.00	142.00	4	2,307	30,363	14.48	2.85	5.81	1.50
ATEL	21,102,150.00	685,819,875.00	32.50	32.50	-	-	8	571	18,558	12.31	1.95	16.65	9.43
BATA	17,659,050.00	43,088,082.00	2.44	2.44	-	-				5.02	0.12	19.91	-
BATZ	204,533,282.00	409,066,564.00	2.00	2.00	-	-				4.06	0.10	20.21	17.89
CCHZ	74,567,480.00	111,851,220.00	1.50	1.50	-	-	-	-	-	1.05	0.02	94.79	1.05
CEC	4,370,005,597.00	4,588,505,876.85	1.05	1.05	-	-	5	4,594	4,824	0.05	-	-	0.69
INVESTRUST	4,665,532.00	62,984,682.00	13.50	13.50	-	-	-	-	-	-	-	-	3.70
LAFARGE	193,923,405.00	1,182,932,770.50	6.10	6.10	-	-	4	1,414	8,576	6.34	0.39	15.77	0.96
MAFS	32,500,000.00	104,000,000.00	3.20	3.20	-	-				4.35	0.30	10.77	0.01
NATBREW	18,900,000.00	245,700,000.00	13.00	13.00	-	-				-	-	5.46	5.46
PAMODZI	1,000,000.00	620,000.00	0.62	0.62	-	-				1.82	0.01	54.83	2.01
PRIMA RE	30,000,000.00	87,000,000.00	2.90	2.90	-	-	-	-	-	3.59	0.10	27.82	2.34
PUMA	500,000,000.00	480,000,000.00	0.96	0.96	-	-	2	1,000	960	5.67	0.14	7.06	0.88
REIZ	54,046,891.00	297,257,900.50	5.50	6.00	8.30	8.30	1	178	979	3.64	-	-	0.59
REIZ PREF		-	4.70	4.70	-	-				5.81	0.11	16.03	4.43
SCZ	143,902,486.00	273,414,723.40	1.90	1.90	-	-				5.96	0.11	16.77	4.64
SHOPRITE	2,700,000.00	170,100,000.00	63.00	63.00	-	-	-	-	-	7.55	4.75	13.25	4.13
ZAMBEEF	116,449,852.00	291,124,630.00	2.50	2.50	-	-				25.39	0.63	3.94	0.46
ZAMBREW	370,506,800.00	2,297,142,160.00	6.20	6.20	-	-				1.85	0.11	54.09	3.04
ZAMEFA	27,090,099.00	135,450,495.00	5.00	5.00	-	-	1	9,914	49,570				1.89
ZANACO	373,923,737.00	295,399,752.23	0.79	0.69	-	-	5	255,297	176,340	3.02	0.02	33.09	0.96
ZCCM-IH	53,101,196.00	2,017,845,448.00	38.00	38.00	-	-	-	-	-			-	1.35
ZSUG	315,814,776.00	852,699,895.20	2.70	2.70	-	-	2	583	1,574		0.23	11.70	0.85
TOTAL		14,716,597,722					32	275,858	291,744				

ECONOMIC INDICATORS

Inflation	6.70%
Exchange Rate ZMW/USD	ZMW9.4/USD1
Central Bank Policy Rate	14.00%

GOVERNMENT SECURITIES

182 T bill Yeild	14.75%
364 T bill Yeild	17.47%
2 Year GRZ bond yeild	20.00%
5 Year GRZ bond yeild	19.25%

METAL PRICES

5860 USD/Tonne

CORPERATE HIGHLIGHTS

LAFARGE DIVIDEND ANNOUNCEMENT - At the Annual General Meeting held on 5th April 2017 at the Taj Pamodzi Hotel, Lusaka, a Final Dividend of K0.25 per share for the financial year ended 31st December 2016 was approved by the shareholders of Lafarge Zambia Plc. In accordance with the requirements of the Securities Act, No. 41 of 2016 of the Laws of Zambia and the Listing Rules of the Lusaka Securities Exchange, notice is hereby given that the Final dividend shall be payable to shareholders registered in the Company's books at the close of business on Friday, 26th May 2017. Warrants in payments will be posted on and during the week of Monday, 29th May 2017

ZAMBIAN BREWERIES CAUTIONARY ANNOUNCEMENT - Shareholders are referred to the cautionary announcement issued by the Company on 20th October, 2016 and the updates thereto issued on 27th December, 2016 and 24th February 2017, which were issued with respect to the notice received from The Coca-Cola Company (TCCC) of its intention to terminate the Bottling Agreements with Zambian Breweries Plc (Notified Intention), as a consequence of the merger of AnheuserBusch InBev SA/NV (AB InBev) and SABMiller plc. Further to those announcements, TCCC and AB InBev have reached agreement in principle for TCCC to acquire the non-alcoholic ready to drink business of the Company, subject to receipt of any requisite regulatory approvals and material consents (Transaction). Shareholders are further advised that TCCC and AB InBev have agreed that the expiration date of each relevant Bottling Agreement and related agreements is deemed to be extended until the earlier of (i) the execution of transaction documents governing the Transaction, and (ii) September 30, 2017. Pending finalization of the Transaction, shareholders are advised to continue exercising caution when dealing in the Company's securities